

Forbes

BEST-IN-STATE

WEALTH ADVISORS

2020

SHOOK™ RESEARCH

#1 RANDY C. CONNER

WEALTH ADVISOR
CHURCHILL MANAGEMENT GROUP

City/State Los Angeles, California	Team Assets \$6B
Minimum Account Size for New Business \$750K	Typical Size of Household Accounts \$750K-5M

As of Jan 16, 2020

Forbes Best-In-State Wealth Advisors Methodology 2020

The *Forbes* ranking of Best-In-State Wealth Advisors, developed by SHOOK Research, is based on an algorithm of qualitative criteria, mostly gained through telephone and in-person due diligence interviews, and quantitative data. Those advisors that are considered have a minimum of seven years experience, and the algorithm weights factors like revenue trends, assets under management, compliance records, industry experience and those that encompass best practices in their practices and approach to working with clients. Portfolio performance is not a criterion due to varying client objectives and lack of audited data. Neither Forbes or SHOOK receive a fee in exchange for rankings.

For more information and complete details on methodology, go to www.shookresearch.com

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