



FA 100: CNBC RANKS THE TOP-RATED FINANCIAL ADVISORY FIRMS OF 2019

by CNBC.COM STAFF@CNBC

Finding the right advisor to help with your financial needs and goals can be complicated. There are so many factors to assess. Many advisors will use a high asset under management as a selling point metric when marketing themselves to potential investors. However, AUM isn't the whole story when a potential client is determining which financial advisory firm is right for them.

The CNBC FA 100 celebrates the advisory firms that top the list when it comes to offering a comprehensive planning and financial service that helps clients navigate through their complex financial life.

The CNBC rankings are based on data culled from thousands of advisory firms and provided by AccuPoint Solutions. Factors included in the rankings

were disclosures, years in business, average account size, total accounts under management, number of investment advisors, the ratio of investment advisors to total number of employees and discretionary assets under management and total AUM. Each section was weighted according to specific criteria created by CNBC and AccuPoint.

10. RICHARD C. YOUNG & CO., LTD.

Focused on dividend and interest-paying securities, Richard C. Young & Co., Ltd. has been working with largely conservative investors since 1989. As a fee-only advisor, the firm is distinguished in its creation of in-house investment programs that are concentrated on individual government and corporate bonds, closed-end funds and dividend-paying stocks. Their typical client portfolio includes both international and domestic stocks and bonds, funds, commodities and even currencies.

<p>TOTAL AUM \$1.00B+</p>	<p>ACCOUNTS UNDER MANAGEMENT 1,489</p>	<p>YEARS IN BUSINESS 29</p>
<p>PRINCIPALS Richard Young – Chairman Matthew Young – President & Chief Executive Officer</p>		

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